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February 25, 2008

**VIA ELECTRONIC FILING
AND HAND DELIVERY**

The Honorable Gregory M. Sleet
United States District Court
for the District of Delaware
844 King Street
Wilmington, DE 19801

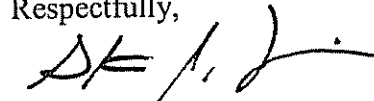
Re: *Insulators and Asbestos Workers Local No. 14 Pension Fund, v. George W. Buckley, et al., C.A. No. 07-416-GMS*

Dear Chief Judge Sleet:

I write on behalf of all parties in connection with the above-referenced action to inform the Court that the parties have reached a settlement. The parties anticipate filing the applicable papers with the Court promptly.

If your Honor should have any questions, counsel remains available at the Court's convenience.

Respectfully,



Steven J. Fineman (#4025)

SJF/III

cc: Brian D. Long, Esq. (via e-filing and hand delivery)
Philip A. Rovner, Esq. (via e-filing and hand delivery)